



Transaction Instruction

Investments

Please complete and return this form to TQ Invest with your signed application and investment cheque(s). We are unable to process any application until this form has been received.

Your Details

Applicant 1

Applicant 2

Applicant Name: _____

Contact Telephone No: _____

Postcode: _____

I consent to TQ Invest making whatever enquiries they see fit with regard to my credit status, including enquiry to credit reference agencies. I confirm that I have received Client Agreement information from TQ Invest. I am investing as an Execution Only client. No advice has been sought or given about the merits or suitability of this transaction. I also understand that any cancellation or withdrawal rights may be affected as a result of investing as an Execution Only client.

Applicant 1

Applicant 2

Source of wealth e.g. inheritance, _____
sale of business, redundancy, savings _____
from income, maturing investments, _____
tax-free cash from pension scheme. _____

PLEASE SIGN HERE: **X** _____

X _____

DATE: _____

Investment Products - if applicable

Investment Type: ISA Unit Trust, OEIC Outside ISA Other ISA Unit Trust, OEIC Outside ISA Other

Investment Manager/Life Company: _____

Amount Invested: _____

(cheque payable to Platform provider e.g. Cofunds or manager chosen for non- Platform investments)